

**OFFICE OF THE ATTORNEY GENERAL
PUBLIC FINANCE DIVISION
Additional Transcript Requirements**

Pursuant to Texas Government Code §1202.008

Please submit excel copy of this form to brblgs@brb.texas.gov

The following information is to be included in the transcript submitted to the Office of the Attorney General to obtain Attorney General approval of the issuance of bonds or other obligations. This information has been designated by the Bond Review Board as that to be collected pursuant to Texas Government Code §1202.008. If space is limited, please provide a specific cross-reference to the page in the Final Official Statement.

A. Please provide the following information for each bond series as well as an additional copy of the Final Official Statement. (Provide the requested information on this worksheet. The Bond Review Board does not receive the full transcript):

1. a. Name of the Governmental Entity:	Horizon Regional Municipal Utility District
b. Name of Bond Issue:	Horizon Regional Municipal Utility District Rancho Desierto Bello Defined Area Unlimited Tax Bonds, Series 2023
c. Type of Issuer: (Governmental Entity, Conduit, Component or Related Entity)	Governmental Entity
d. Issuer Fiscal Year End Date:	September 30
e. Issuer Contact Name and Title:	Mirna Croon, Paralegal
f. Issuer Address:	2929 Allen Parkway, Suite 3150 Houston, Texas 77019
g. Issuer Phone:	713.489.8977
h. Issuer Email:	mcroon@johnsonpetrov.com
List Conduit/Component/Related Entity/Other	1,645,000
2. a. Total Par Amount:	\$1,645,000.00
b. New Money Par:	
c. Refunding Par:	
d. Dollar Amount of Bond Premium, if any:	
e. Cash Premium (Competitive Sales, usually found in the Initial Purchasers Section), if any:	
f. Dollar Amount of Bond Original Issue Discount, if any:	
g. If available, please email the DF2 file to brblgs@brb.state.tx.us .	
3. Dated Date:	11/1/2023
4. Date Interest Accrues from:	11/1/2023
5. Closing Date (expected delivery date, on or about):	11/2/2023
6. First Interest Payment Date:	2/1/2024
7. Maturity Dates, Maturity Amounts, Coupon Rates, Prices or Yields (If no reoffering yield (NRO) indicated, please provide yield separately.):	Please see OS
8. Call Provisions, including Premiums, if any:	
9. Mandatory Sinking Fund Redemption Dates:	
10. Debt-Service Schedule (Principal and Interest, and Annual Totals, with the Fiscal Year identified):	Please see OS
11. Do the bonds have a specific designation as qualified tax-exempt obligations?	no
12. Derivative Products (Swaps, Interest Rate Management Agreements, etc.) - List any derivatives associated with financing:	
13. Pledge: tax (ad valorem, other), revenue, sales tax revenue, combination tax & rev:	Tax
14. Credit Enhancement (including PSF guarantee):	n/a

15. Ratings: Assigned to the issue/Underlying:		<u>Rating Assigned to this Issue/ Rating Outlook</u>	<u>Underlying Rating/ Rating Outlook</u>
	Moody's	not rated	
	S&P		
	Fitch		
	Other		
	Not Rated		

B. Additional Information

16. Type of Sale: (Negotiated, Competitive, Private Placement, Other)	competitive
If other please explain	

17. Date of Sale:	9/28/2023
18. Net effective interest rate pursuant to Government Code Chapter 1204.005:	5.61%
19. Governmental Purchaser - please name purchaser (i.e. Texas Water Development Board):	
20. Refunded Obligations - If applicable, include a schedule of obligations refunded by year, principal amount, and coupon.	
21. Cash and Present Value Savings/Loss - If a refunding bond issue, please provide final schedule of cash and present value savings or loss.	
22. Cash Defeasances - List all issues and maturities that have been cash defeased since the last issue of public securities approved by the Attorney General.	
23. If voter approved - Provide bond election date(s), original amount(s) authorized and current amounts of principal and premium charged against voted authority.	please see OS
24. Authorized but Unissued - For issues that require the use of voted bond authorization, list all authorized but unissued voted authority available, if any.	please see OS
25. Upcoming Called Bond Election: Please provide an attached schedule which shows date of election, purpose and amount by proposition.	
26. CABs and CIBs – If not provided in the OS, please provide the per annum bond interest rates by maturity as shown in the bond order document. If provided in the OS, list the page(s):	
27. Commercial Paper Authorized - List all commercial paper programs, the amounts authorized and the amounts currently outstanding.	
28. Population - Provide the most current available population data:	3,000 Census
29. Federal Program - If the debt is being issued under any direct special government program; name the program and the amount of authority being used:	
30. If the issuer is an ISD, is any portion of the debt exempt from Texas Education Agency Code 45.0031 (50-cent Debt test)?	

31. Costs of Issuance - Provide the information below: (If final costs are materially different, please submit changes directly to the Texas Bond Review Board, 512-463-1741 or fax 512-475-4802)

<u>Service</u>	<u>Firm</u>	<u>One-Time Fee</u>	<u>Annual Fees</u> ⁽¹⁾
Bond Rating:	Moody's		
	Standard & Poor's		
	Fitch		
	Other:		
Other Costs of Issuance: ⁽²⁾			
Financial Advisor	Blitch Associates, Inc.	21,450.00	
Bond Counsel	Johnson Petrov	32,900.00	
Co Bond Counsel			
Issuer Counsel			
Bank Counsel			
Disclosure Counsel	Orrick, Herrington & Sutcliffe LLP	8,000.00	
Paying Agent	UMB Bank		500.00
Trustee			
Remarketing Fees			
Liquidity Fees			
Accountant/CPA			
Printing	IPREO, LLC	4,000.00	
POS/OS Posting			
Attorney General's Fee		1,645.00	
Issuer Fees			
Escrow Agent			
Escrow Verification Fees			
Travel			
TCEQ Fee		4,112.50	
Bond Application Fee			
TWDB Fee			
Private Placement Fee			
Contingency			
Misc. Costs of Issuance: ⁽³⁾			
Total Costs of Issuance:		72,107.50	500.00
Credit Facility			
Bond Insurance			
Underwriting Spread:			
Takedown	19.460486		
Management Fee	7.887626		
Underwriter Counsel			
Spread Expenses	1.309000		
Total Underwriting Spread: ⁽⁴⁾	28.657112	-	-
Did Underwriter Pay Rating Fee? Yes or No		no	
Did Underwriter Pay Bond Insurance Fee? Yes or No		no	
Did Underwriter Pay Underwriter Counsel's Fee? Yes or No		no	

(1) Refers to any recurring costs of an issuance including fees for paying agent, remarketing agent, credit provider and other similar services (may be expressed as a formula as appropriate).

(2) Include all fees and expenses paid or reimbursed by the issuer.

(3) Provide all other costs of issuance and identify the service provider and associated fees.

(4) Include all marketing and selling costs including structuring (management) fee, takedown, underwriting risk fee and expenses.

<u>UW Participants</u>	<u>Firm</u>
Senior Managing Underwriter	RBC Capital Markets
Other Underwriters	

<u>Person Completing Form:</u>	
Name:	Mirna Croon
Firm:	Johnson Petrov
Telephone:	713.489.8977
E-mail:	mcroon@johnsonpetrov.com

The information presented on this form is used by the Texas Bond Review Board for compiling outstanding debt information and related costs of issuance for governmental issuers in Texas. For more information please see http://www.brb.texas.gov/local_debt.aspx

Version 1.0